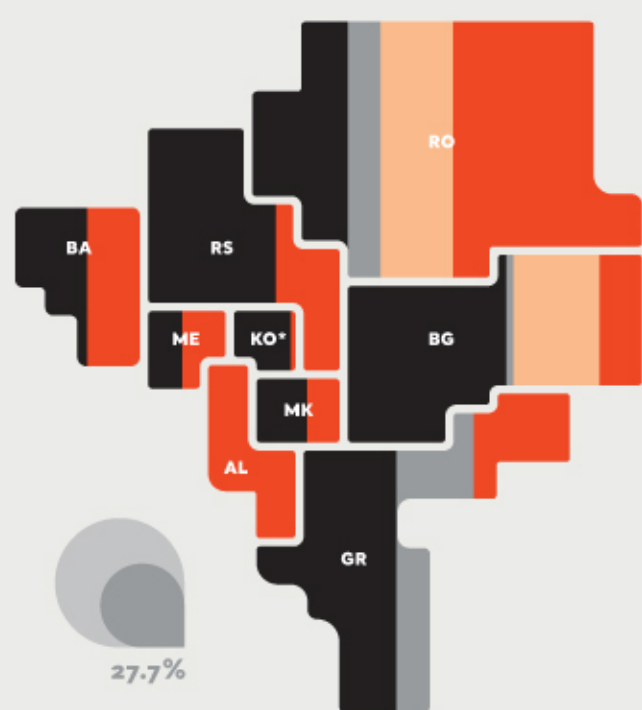


SOUTH EAST EUROPE ELECTRICITY ROADMAP 2050

2016

ELECTRICITY MIX

- RES
- Nuclear
- Natural gas
- Coal and lignite



- Wholesale electricity price
- RES support
- Fossil capacity fee



2.5%

Household electricity expenditures of total income

2050

NO TARGET

No GHG target and phasing out of RES support



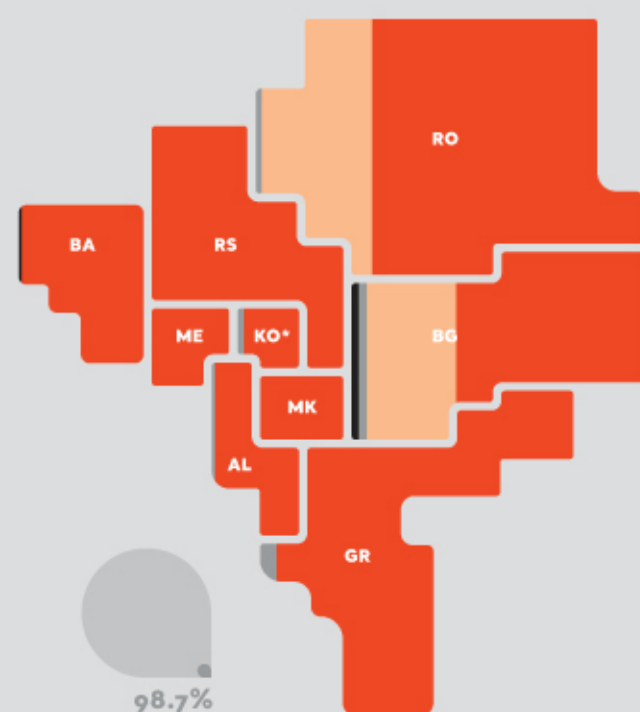
DELAYED

Wait and see strategy on RES with GHG target

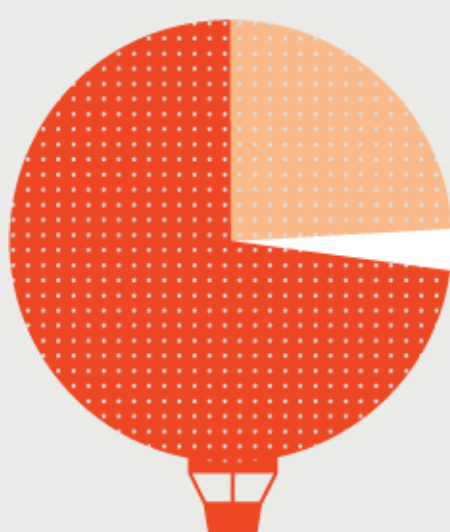


DECARBONISATION

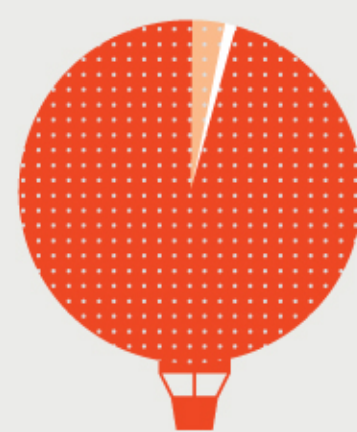
Continuous RES support with GHG target



93.2 €/MWh



99.8 €/MWh



77.1 €/MWh

Household electricity expenditures of total income

3.2%

4.4%

2.9%

Natural gas consumption in the electricity sector



- No target
- Delayed
- Decarbonisation

SEERMAP

South East Europe Electricity Roadmap

www.seermap.rekk.hu